

TOP 4 MOST COMMON WYOMING TRUSTS



*These trusts can be created with the benefits of Wyoming:
Built for Protection. Designed for Generations. Structured for Advisors.*

Wyoming offers one of the most flexible, asset-protection friendly and advisor-aligned trust environments in the nation.

1		SPOUSAL LIFETIME ACCESS TRUST (SLANT) Provides for a spouse during their lifetime while preserving assets for beneficiaries.	WHY WYOMING? - Favorable for dynasty and asset protection - Potential trust income tax savings - Flexible trust terms - Premier Directed Trustee Jurisdiction	ADVISOR ROLE IN DIRECTED STRUCTURE Advisor manages gifting strategy and investments.
2		DYNASTY TRUST Multi-generational wealth transfer that can last forever.	WHY WYOMING? - No rule against perpetuities - Perpetual (in perpetuity) trust capability - Potential trust income tax savings - Premier Directed Trustee Jurisdiction	ADVISOR ROLE IN DIRECTED STRUCTURE Long-term portfolio management across generations.
3		ASSET PROTECTION TRUST (DAPT) Protects assets from future creditors and lawsuits.	WHY WYOMING? - One of the strongest domestic asset protection statutes - Enhanced creditor protections - Potential trust income tax savings - Premier Directed Trustee Jurisdiction	ADVISOR ROLE IN DIRECTED STRUCTURE Advisor continues managing protected assets.
4		IRREVOCABLE LIFE INSURANCE TRUST (ILIT) Removes life insurance proceeds from the taxable estate.	WHY WYOMING? - Tax-efficient structure - Flexible trust administration - Privacy-friendly - Potential trust income tax savings - Premier Directed Trustee Jurisdiction	ADVISOR ROLE IN DIRECTED STRUCTURE Advisor manages trust-owned investments.

WHY ADVISORS CHOOSE WYOMING				
Potential trust income tax savings	Strong asset protection laws	Perpetual (dynasty) trusts	Privacy-friendly administration	Advisor-aligned framework



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